

# Major Donor and Independent Expenditure Committee Campaign Statement

(Government Code Sections 84200-84216.5)

MAJOR DONOR AND INDEPENDENT EXPENDITURE  
COMMITTEE STATEMENT

Type or print in ink.

☐ Amendment

SEE INSTRUCTIONS ON REVERSE

|   |   |            |                            |
|---|---|------------|----------------------------|
| <b>Statement covers period</b><br>from <u>07/01/2017</u><br>through <u>12/31/2017</u> | <b>Date of election if applicable:</b><br>(Month, Day, Year)<br>_____ | Date Stamp | <b>CALIFORNIA FORM 461</b> |
|   |   |            | 1/6                        |
|   |   |            | For Official Use Only      |

## 1. Name and Address Of Filer

### NAME OF FILER

(Include name(s) of all affiliated entities whose contributions are included in this statement.)  
George M. Marcus and Affiliated Entities

MAILING ADDRESS (NO. AND STREET)

CITY STATE ZIP CODE

Palo Alto CA 94304

RESPONSIBLE OFFICER

(If filer is other than an individual)

George Marcus

AREA CODE/DAYTIME PHONE

## 2. Nature and Interests of Filer (Complete each applicable section.)

☐ A FILER THAT IS AN INDIVIDUAL MUST LIST THE NAME, ADDRESS, AND BUSINESS INTERESTS OF EMPLOYER OR, IF SELF-EMPLOYED, THE NAME, ADDRESS, AND NATURE OF THE BUSINESS

NAME OF EMPLOYER/BUSINESS

BUSINESS INTERESTS

ADDRESS OF EMPLOYER/BUSINESS

☒ A FILER THAT IS A BUSINESS ENTITY MUST DESCRIBE THE BUSINESS ACTIVITY IN WHICH IT IS ENGAGED

Real Estate

☐ A FILER THAT IS AN ASSOCIATION MUST PROVIDE A SPECIFIC DESCRIPTION OF ITS INTERESTS

☐ A FILER THAT IS NOT AN INDIVIDUAL, BUSINESS ENTITY, OR ASSOCIATION MUST DESCRIBE THE COMMON ECONOMIC INTEREST OF THE GROUP OR ENTITY

## 3. Summary

(Amounts may be rounded to whole dollars.)

- Expenditures and contributions (including loans) of \$100 or more made this period. (Part 5.) ..... \$ 10400.00
- Unitemized expenditures and contributions (including loans) under \$100 made this period..... \$ 0.00
- Total expenditures and contributions made this period. (Add Lines 1 + 2.) ..... **SUBTOTAL** \$ 10400.00
- Total expenditures and contributions made from prior statement. (Enter amount from Line 5 of last statement filed. If this is the first statement for the calendar year, enter zero.) ..... \$ 23600.00
- Total expenditures and contributions (including loans) made since January 1 of the current calendar year. (Add Lines 3 + 4.).....**TOTAL** \$ 34000.00

## 4. Verification

I have used all reasonable diligence in preparing this statement. I have reviewed the statement and to the best of my knowledge the information contained herein is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on 01/18/2018  
DATE

By George Marcus  
SIGNATURE OF INDIVIDUAL DONOR OR  
RESPONSIBLE OFFICER IF OTHER THAN AN INDIVIDUAL

# Major Donor and Independent Expenditure Committee Campaign Statement

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INDEPENDENT EXPENDITURE COMMITTEE AND  
MAJOR DONOR COMMITTEE STATEMENT

|   |                                |
|---|--------------------------------|
| Statement covers period<br>from <u>07/01/2017</u> | <b>CALIFORNIA<br/>FORM 461</b> |
| through <u>12/31/2017</u>                         |                                |
| 2/6   |                                |

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

George M. Marcus and Affiliated Entities

## 5. Contributions (Including Loans, Forgiveness of Loans, and Loan Guarantees) and Expenditures Made

(If more space is needed, use additional copies of this page for continuation sheets.)

| DATE               | NAME AND ADDRESS OF PAYEE<br>(IF COMMITTEE, ALSO ENTER I.D. NUMBER)                                     | TYPE OF PAYMENT  | DESCRIPTION OF<br>PAYMENT<br>(IF OTHER THAN MONETARY<br>CONTRIBUTION OR LOAN) | CANDIDATE AND OFFICE,<br>MEASURE AND JURISDICTION,<br>OR COMMITTEE  | AMOUNT THIS<br>PERIOD | CUMULATIVE AMOUNT<br>RELATIVE TO THIS<br>CANDIDATE, MEASURE,<br>OR COMMITTEE |
|--------------------|---|--|---|---|-----------------------|--|
| 10/30/2017         | Jason Baker for Supervisor 2018<br><br>Campbell CA 95008<br>ID: 1392797 Reference No:                   | <input checked="" type="checkbox"/> Monetary Contribution<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Non-Monetary Contribution<br><input type="checkbox"/> Independent Expenditure                                       |   | Jason Baker<br>Board of Supervisors<br>County -- County of Santa Clara<br>County of Santa Clara<br>NO: 4<br><input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose       | 1000.00               | Calendar Year<br>\$ <u>1000.00</u><br>Other<br>\$ _____                      |
| 09/25/2017         | Burlingame Citizens for Essential City Services<br><br>Burlingame CA 94010<br>ID: 1398276 Reference No: | <input checked="" type="checkbox"/> Measure I<br><input type="checkbox"/> Monetary Contribution<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Non-Monetary Contribution<br><input type="checkbox"/> Independent Expenditure |   | 1/4 Cent Sales Tax Increase<br>City of Burlingame<br>City -- City of Burlingame<br>City of Burlingame<br>NO: 1<br><input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose | 3000.00               | Calendar Year<br>\$ <u>3000.00</u><br>Other<br>\$ _____                      |
| 12/21/2017         | Pam Foley for San Jose City Council D9 2018<br><br>San Jose CA 95129<br>ID: 1398262 Reference No:       | <input checked="" type="checkbox"/> Monetary Contribution<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Non-Monetary Contribution<br><input type="checkbox"/> Independent Expenditure                                       |   | Pam Foley<br>City Council Member<br>City -- City of San Jose<br>City of San Jose<br>NO: 9<br><input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose                      | 600.00                | Calendar Year<br>\$ <u>600.00</u><br>Other<br>\$ _____                       |
| 12/21/2017         | Chappie Jones for City Council 2018<br><br>San Jose CA 95129<br>ID: 1400515 Reference No:               | <input checked="" type="checkbox"/> Monetary Contribution<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Non-Monetary Contribution<br><input type="checkbox"/> Independent Expenditure                                       |   | Chappie Jones<br>City Council Member<br>City -- City of San Jose<br>City of San Jose<br>NO: 1<br><input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose                  | 600.00                | Calendar Year<br>\$ <u>600.00</u><br>Other<br>\$ _____                       |
| <b>SUBTOTAL \$</b> |   |  |   |   |                       |  |

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INDEPENDENT EXPENDITURE COMMITTEE AND  
MAJOR DONOR COMMITTEE STATEMENT

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| through <u>12/31/2017</u>                         |                                |
| 3/6   |                                |

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NAME OF FILER

George M. Marcus and Affiliated Entities

## 5. Contributions (Including Loans, Forgiveness of Loans, and Loan Guarantees) and Expenditures Made

(If more space is needed, use additional copies of this page for continuation sheets.)

| DATE        | NAME AND ADDRESS OF PAYEE<br>(IF COMMITTEE, ALSO ENTER I.D. NUMBER)                                      | TYPE OF PAYMENT   | DESCRIPTION OF<br>PAYMENT<br>(IF OTHER THAN MONETARY<br>CONTRIBUTION OR LOAN) | CANDIDATE AND OFFICE,<br>MEASURE AND JURISDICTION,<br>OR COMMITTEE   | AMOUNT THIS<br>PERIOD | CUMULATIVE AMOUNT<br>RELATIVE TO THIS<br>CANDIDATE, MEASURE,<br>OR COMMITTEE |
|-------------|--|---|---|--|-----------------------|--|
| 12/20/2017  | Mark Leno for Mayor 2019<br><br>Los Angeles CA 90017<br>ID: 1396338 Reference No:                        | <input checked="" type="checkbox"/> Monetary<br>Contribution<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Non-Monetary<br>Contribution<br><input type="checkbox"/> Independent<br>Expenditure |   | Mark Leno<br>Mayor<br>City -- City of San Francisco<br>City of San Francisco<br>NO:<br><input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose       | 500.00                | Calendar Year<br>\$ <u>500.00</u><br>Other<br>\$ _____                       |
| 12/21/2017  | Neighbors for Sam Liccardo for San Jose Mayor 2018<br><br>San Jose CA 95126<br>ID: 1398059 Reference No: | <input checked="" type="checkbox"/> Monetary<br>Contribution<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Non-Monetary<br>Contribution<br><input type="checkbox"/> Independent<br>Expenditure |   | Sam Liccardo<br>Mayor<br>City -- City of San Jose<br>City of San Jose<br>NO:<br><input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose              | 1200.00               | Calendar Year<br>\$ <u>1200.00</u><br>Other<br>\$ _____                      |
| 09/01/2017  | Evan Low for Assembly 2018<br><br>Sacramento CA 95815<br>ID: 1392357 Reference No:                       | <input checked="" type="checkbox"/> Monetary<br>Contribution<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Non-Monetary<br>Contribution<br><input type="checkbox"/> Independent<br>Expenditure |   | Evan Low<br>State Assembly Person<br>Assembly District<br>State District Office<br>NO: 28<br><input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose | 2500.00               | Calendar Year<br>\$ <u>2500.00</u><br>Other<br>\$ _____                      |
| 08/21/2017  | SUNPAC<br><br>Sunnyvale CA 94089<br>ID: 1245924 Reference No:  | <input checked="" type="checkbox"/> Monetary<br>Contribution<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Non-Monetary<br>Contribution<br><input type="checkbox"/> Independent<br>Expenditure |   | NO:<br><input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose   | 1000.00               | Calendar Year<br>\$ <u>1000.00</u><br>Other<br>\$ _____                      |
| SUBTOTAL \$ |  |   |   |  | 10400.00              |  |

TEXT ANNOTATION

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**Schedule** F461P5 **Reference No:** P5-721  
SummerHill Homes LLC Contributed to Jason Baker for Supervisor 2018

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**Schedule** F461P5 **Reference No:** P5-715  
SummerHill Apartment Communities Contributed to Burlingame Citizens for Essential City Services Yes on Measure I

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**Schedule** F461P5 **Reference No:** P5-718  
SummerHill Homes LLC Contributed to Pam Foley for San Jose City Council D9 2018

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**Schedule** F461P5                      **Reference No:** P5-719  
SummerHill Homes LLC Contributed to Chappie Jones for City Council 2018

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**Schedule** F461P5                      **Reference No:** P5-717  
George Marcus Contributed to Mark Leno for Mayor 2019

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**Schedule** F461P5                      **Reference No:** P5-720  
SummerHill Homes LLC Contributed to Neighbors for Sam Liccardo for San Jose Mayor 2018

TEXT ANNOTATION

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**Schedule** F461P5                      **Reference No:** P5-716  
SummerHill Homes LLC Contributed to Evan Low for Assembly 2018

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**Schedule** F461P5                      **Reference No:** P5-722  
SummerHill Homes LLC Contributed to SUNPAC